

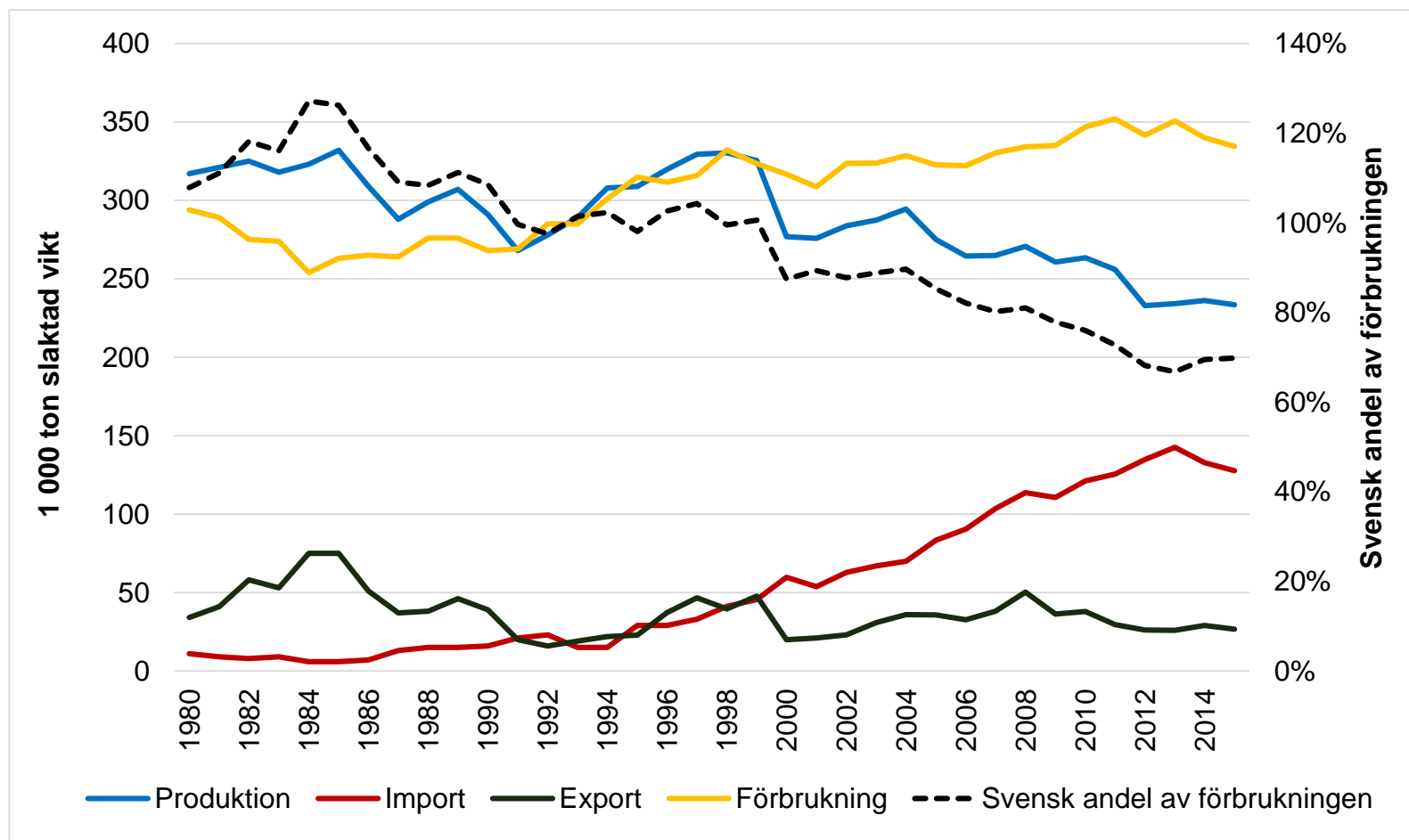


# IMPA meeting Berlin October 2016

## Market situation Sweden



# Market balance Sweden





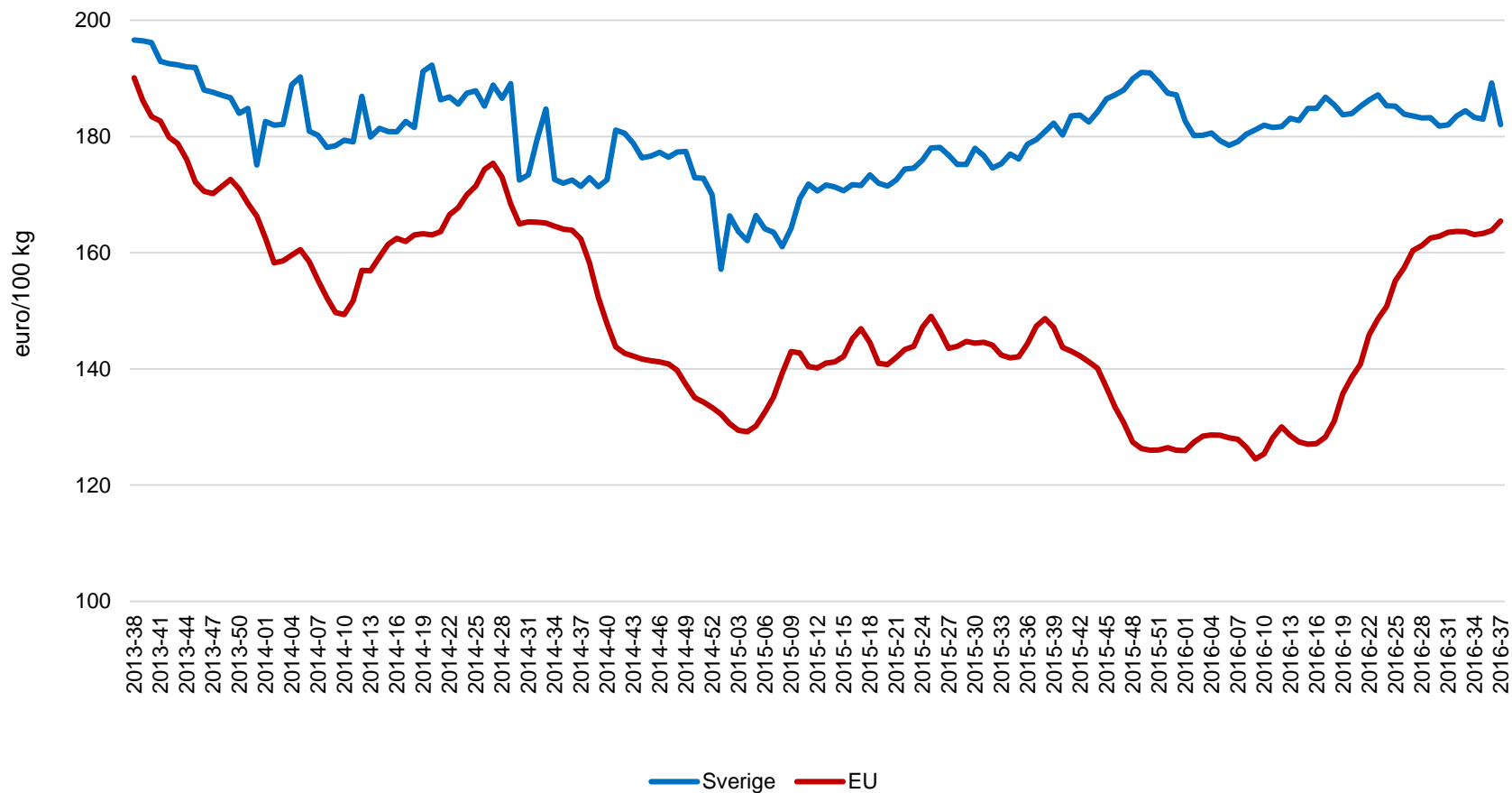
## Swedish Action plan

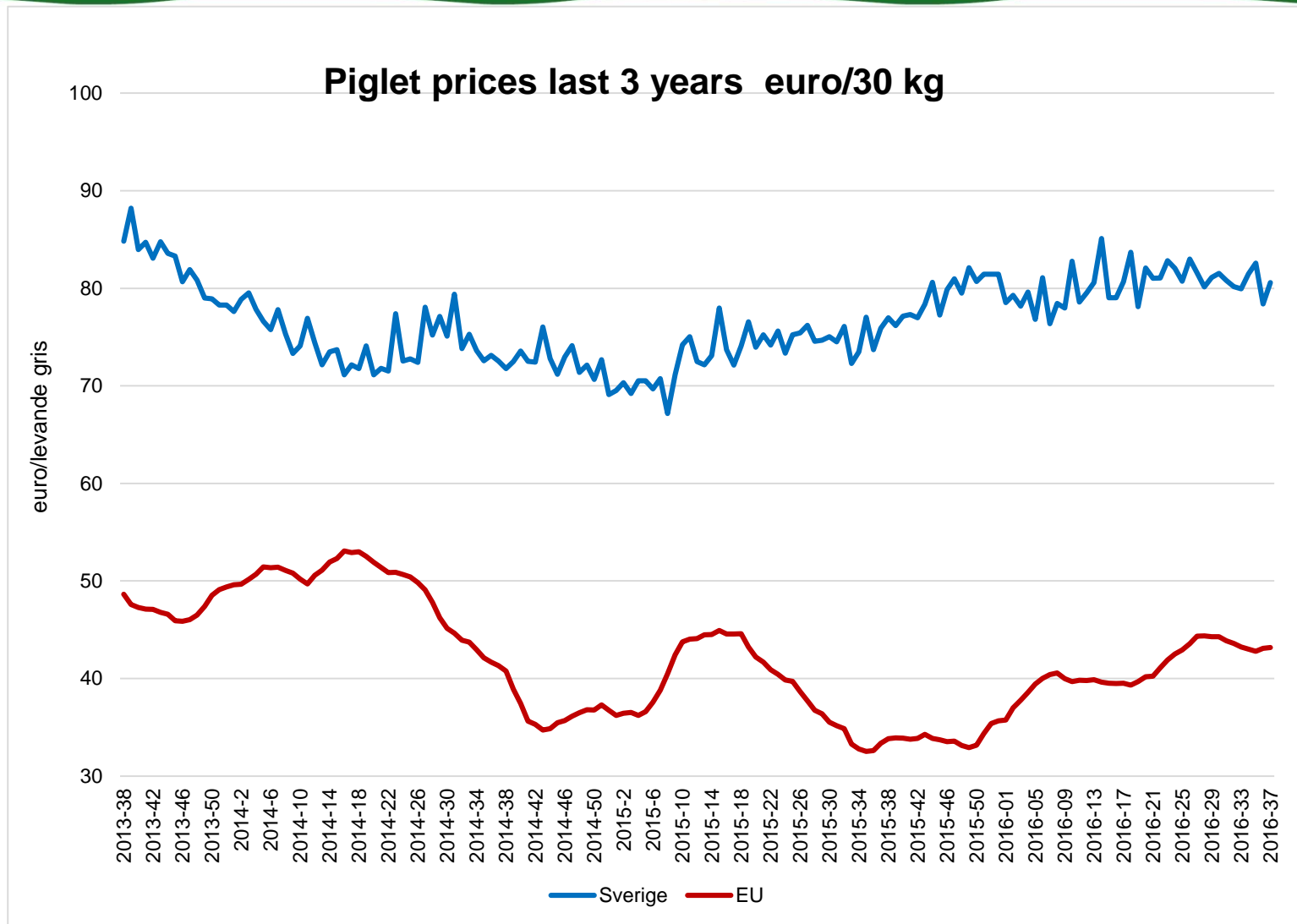
- ***The market*** (innovation, product development, added values, labeling, statistics),
- ***Export (bilateral agreement China)***
- ***Production*** (cost effective stables, healthy viable animals, low mortality, high productivity).

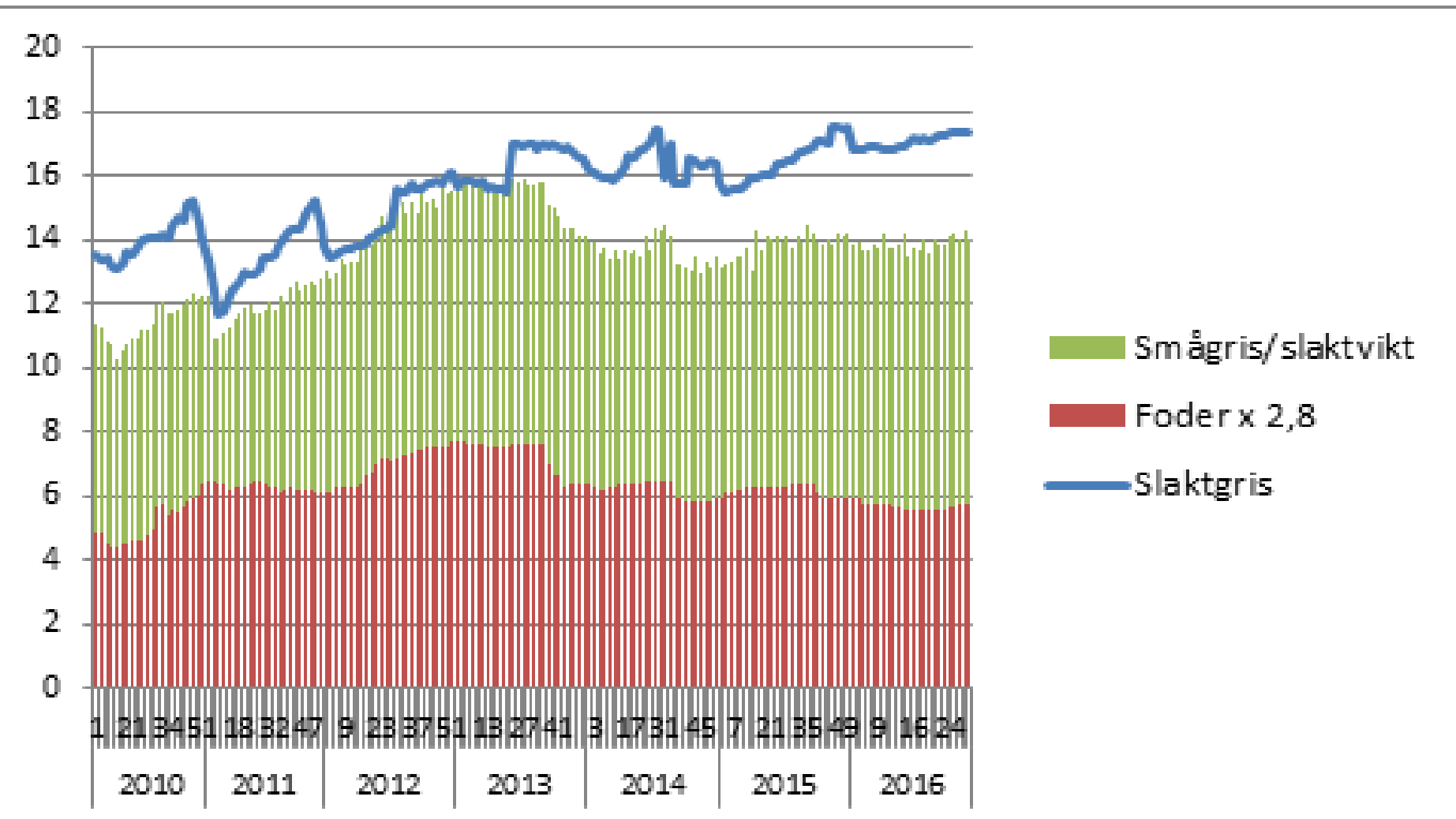


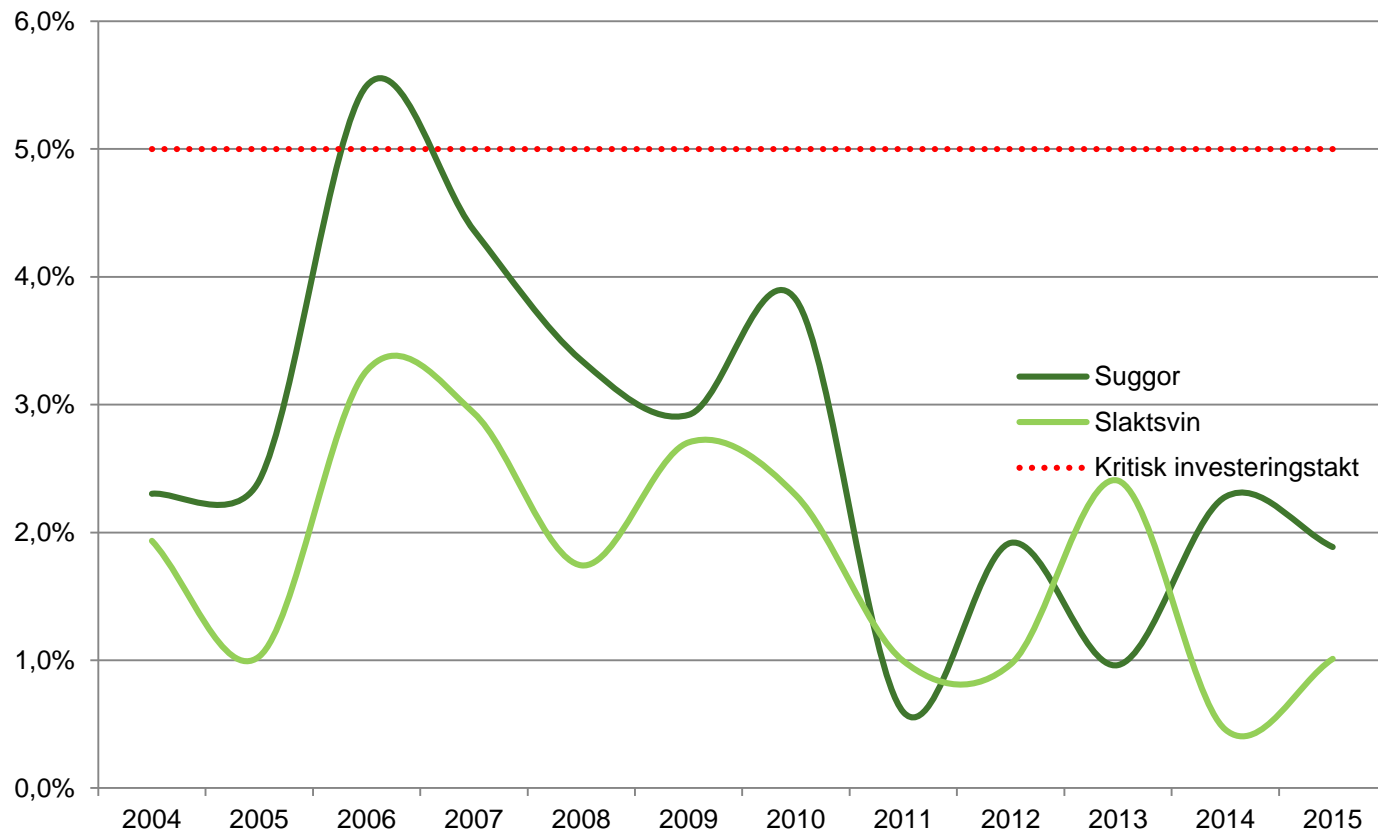


## Slaughter price per kilo last 3 years , euro/100 kg



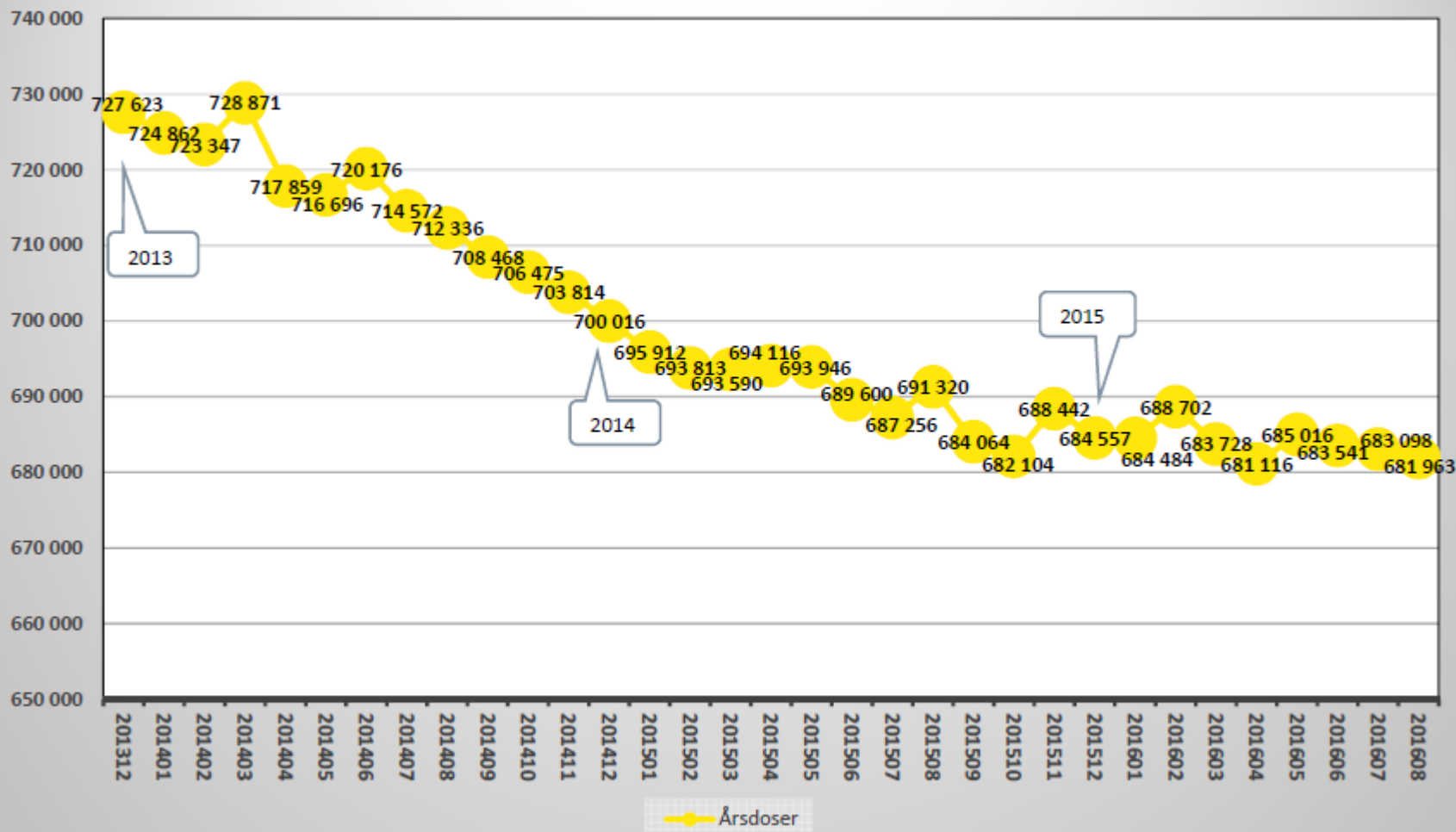








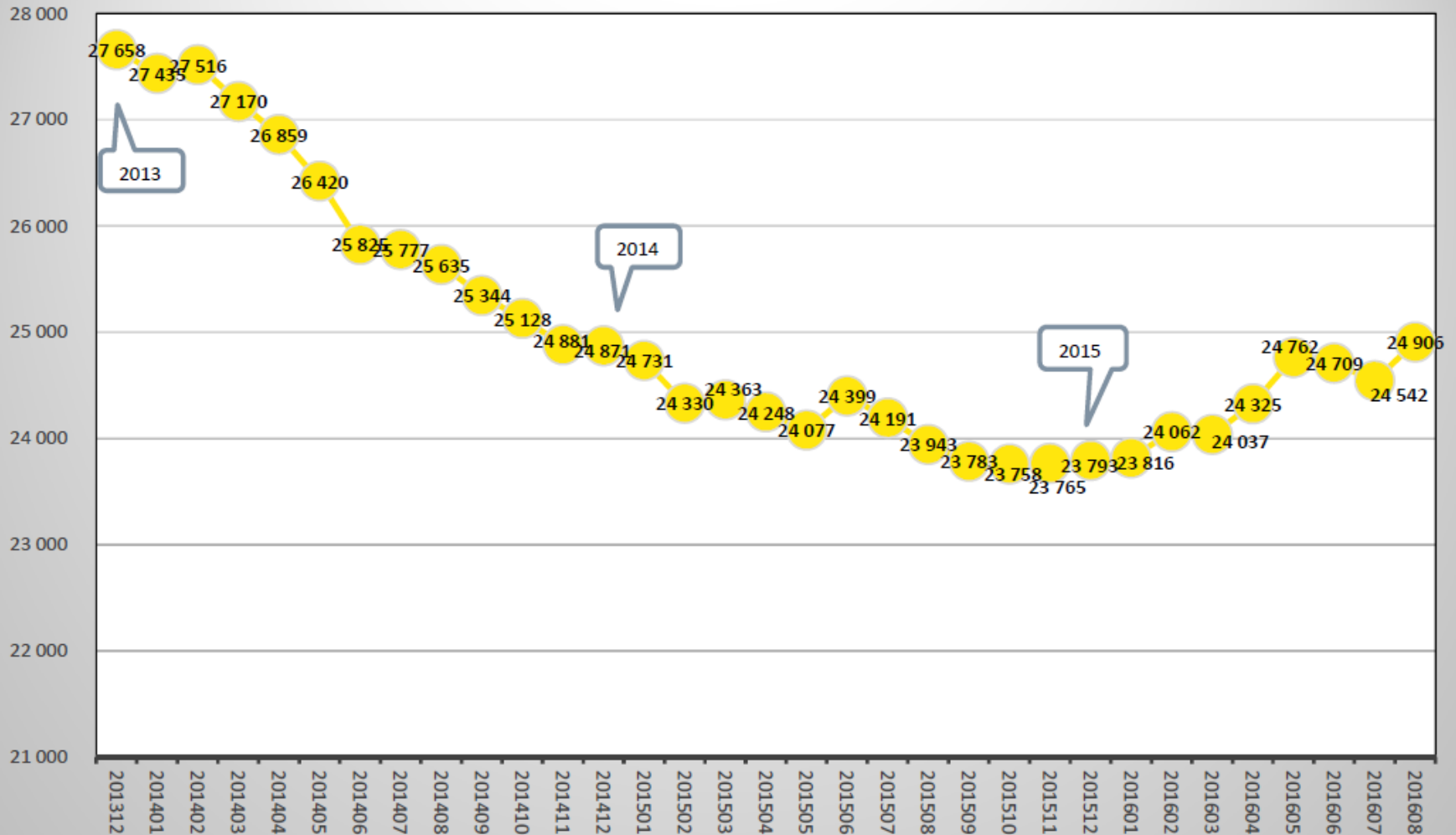
## Löpande 12 månaders årsförsäljning







## Löpande årsvolym (ack 12 månader)





# Swedish Pig production

Faktor	2012	2013	2014	2015	2016est	2017est
Semen sales	723.000 doses =-2,3%	728.179 doses =+0,7%	700.444 doses =-4%	684.557 doses =-2,2%	685.000	690.000
Sows & pregnant gilts	140.055	148.066	143.362	140.269 (116 000)	138.000	138.000
Productivity farm level	+0,5%	+0,8%	+1%	+3%	+3%	+2%
Imp/Export live animals	+ 5000 piglets	+ 5000 piglets =0,2%	-25.000 slaughter pig	150	150	150
Slaughter	2,59 milj =-9,3%	2,55 milj =-1,5%	2,57 milj =+0,7%	2,55milj =-1,2%	2,59 milj =+1,6%	2,64 milj =+1,9%
Comments		*Slaughterhouses violate agreements with farmers.	*Political attention in pig crises *Actionplan created with all	*Consumers preferences for Swedish meat "all time high"	Despite lower number of sows we have an increase in productivity on farm level. (New	